

Category and Sources of Personal Information	Representative information Elements	Purpose for Collecting and Sharing the PI	Categories of Third Parties to whom this type of Personal Information is Disclosed for a Business Purpose	Categories of Third Parties to whom this type of Personal Information is Sold	Information about Your Rights and Choices [1]

<p>Contact Information</p> <p>We collect this type of information from sources as described in this privacy statement, including:</p> <p>You</p> <p>Other Intuit users such as your family members.</p>	<p>Example information elements in this category include:</p> <p>Fullname, nicknames or previous names (such as maiden names)</p> <p>Honorifics and titles, preferred form of address</p> <p>Mailing address Email address Telephone number Mobile number Contact information for related persons, such as authorized users of your account</p>	<p>We use personal information as described in this privacy statement, including:</p> <p>to identify you</p> <p>To provide you with the Service</p> <p>To send transactional messages (such as a filing confirmation)</p> <p>To provide customer service</p> <p>For our everyday business purposes</p>	<p>We may disclose this type of information as described in our privacy statement, including:</p> <p>Service Providers</p> <p>Other third parties (including government agencies) as required by law, such as pursuant to legally binding subpoenas, court orders, and similar instruments).</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings/</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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<p>Government-issued identification information numbers</p> <p>We collect this type of information from sources as described in this privacy statement, including:</p> <p>You</p> <p>Third parties, which verify the information you provided</p>	<p>Example information elements in this category include:</p> <p>Social security number</p> <p>Driver’s license information</p> <p>Passport number</p> <p>Other government-issued identifiers as may be needed for compliance with law or to maintain the security and safety of your account and our services.</p>	<p>We use personal information as described in this privacy statement, including:</p> <p>To identify you</p> <p>To maintain the integrity of our records</p> <p>For customer verification,</p> <p>For security and risk management, fraud prevention and similar purposes</p>	<p>We may disclose this type of information as described in our privacy statement, including to:</p> <p>Service Providers</p> <p>Other third parties (including government agencies) as required by law</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings.</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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<p>Biometric identifiers</p> <p>We collect this type of information from sources as described in this privacy statement, including from:</p> <p>Automatically, as part of our anti-fraud activities</p>	<p>Example information elements in this category include:</p> <p>Biometric identifier: voice print, keystroke information</p> <p>Mathematical representation of your biometric identifier, such as the template maintained for comparison</p>	<p>We use personal information as described in this privacy statement, including:</p> <p>To identify and authenticate you</p> <p>Protect the rights, property, safety or security of Intuit, our tax agency partners, the Service, our customers, employees or others and prevent fraudulent or illegal activity</p>	<p>We may disclose this type of information as described in our privacy statement, including to:</p> <p>Service Providers</p> <p>Third parties who assist with our information technology and security programs</p> <p>Third parties who assist with fraud prevention, detection and mitigation</p> <p>Other third parties (including government agencies) as required by law</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings.</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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<p>Unique Identifiers</p> <p>We assign unique identifiers to you when you sign up for an Intuit Account or interact with the Service.</p> <p>We collect this type of information from sources as described in this privacy statement, including from:</p> <p>Third parties, such as your non-Intuit accounts that you connect to the Intuit Platform</p>	<p>Example information elements in this category include:</p> <p>Company ID number</p> <p>Customer number</p> <p>Account number</p> <p>System identifiers (e.g., usernames or online credentials)</p> <p>Device identifier</p>	<p>We use personal information as described in this privacy statement, including:</p> <p>To identify you or your device</p> <p>For record-keeping and reporting, including for information matching</p> <p>For metrics and analytics</p> <p>To track your use of the Service</p>	<p>We may disclose this type of information as described in our privacy statement, including to:</p> <p>Service Providers</p> <p>Third parties who assist with our information technology and security programs</p> <p>Third parties who assist with fraud prevention, detection and mitigation</p> <p>Other third parties (including government agencies) as required by law</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings.</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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<p>Online & Technical Information</p> <p>We collect this type of information from sources as described in this privacy statement, including from:</p> <p>You</p> <p>Your computer or devices when you interact with the Service</p> <p>Automatically, via technologies such as cookies, web beacons.</p> <p>Third parties, including security partners</p>	<p>Example information elements in this category include:</p> <p>IP Address</p> <p>MAC Address or other device identifiers or persistent identifiers</p> <p>Online user ID</p> <p>Encrypted password</p> <p>Device characteristics (such as browser information)</p> <p>Web Server Logs</p> <p>Application Logs</p>	<p>We use personal information as described in this privacy statement, including:</p> <p>For system administration, technology management,</p> <p>For information security and cybersecurity purposes, including detecting threats</p> <p>To better understand our customers and improve the Service</p>	<p>We may disclose this type of information as described in our privacy statement, including to:</p> <p>Service Providers</p> <p>Third parties who assist with our information technology and security programs</p> <p>Third parties who assist with fraud prevention, detection and mitigation</p> <p>Other third parties (including government agencies) as required by law</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings.</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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<p>Financial information</p> <p>We collect this type of information from sources as described in this privacy statement, including from:</p> <p>You</p> <p>Your service providers</p> <p>Other users such as your household members, family members or tax preparer</p> <p>Third parties that provide security and fraud prevention</p>	<p>Example information elements in this category include:</p> <p>Financial transaction statements and records</p> <p>Details of expenditures, savings accounts, investments</p> <p>Salary and wage details</p> <p>Tax refund details</p>	<p>We use personal information as described in this privacy statement, including:</p> <p>To provide you with the Intuit PlatformTurboTax and the Intuit Platform as well as our others services and experiences</p> <p>To fulfill our business relationship with you, including processing payments, issuing refunds and collections</p> <p>For recordkeeping and compliance, including dispute resolution</p> <p>For internal business purposes, such as finance, audits, training, reporting and analytics</p> <p>For risk management, fraud prevention and similar purpose</p> <p>to provide you with recommendations, education and connect you with experts</p> <p>For our everyday business purposes</p>	<p>We may disclose this type of information as described in our privacy statement, including to:</p> <p>Service Providers</p> <p>With your service providers whose services you connect to your instance of the Service</p> <p>Third-parties used for authentication, security and fraud prevention purposes</p> <p>Other third parties (including government agencies) as required by law</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings.</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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<p>Geolocation information</p> <p>We collect this type of information from sources as described in this privacy statement, including from:</p> <p>you</p> <p>your devices</p>	<p>Example information elements in this category include:</p> <p>Precise location (e.g., from mobile devices), including routes taken and time spent traveling</p> <p>Address details of your home or your business</p>	<p>We use personal information as described in this privacy statement, including:</p> <p>Provide the Service</p> <p>For information security and fraud prevention</p>	<p>We may disclose this type of information as described in our privacy statement, including to:</p> <p>Service Providers</p> <p>Third parties who assist with our information security programs</p> <p>Third parties who assist with fraud prevention, detection and mitigation</p> <p>Other third parties (including government agencies) as required by law</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings.</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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<p>Compliance information</p> <p>We collect this type of information from sources as described in this privacy statement, including from:</p> <p>You</p> <p>Your computer and devices</p> <p>Third parties, including companies that help us conduct internal investigations</p> <p>Third parties, such as consumer reporting agencies and identify verification providers who conduct background screening for us</p>	<p>Example information elements in this category include:</p> <p>Compliance program information, including customer screening records, and other records maintained to demonstrate compliance with applicable laws, such as tax laws, ADA, <i>et al.</i></p>	<p>We use personal information as described in this privacy statement, including:</p> <p>To comply with and demonstrate compliance with applicable laws</p> <p>For legal matters, including litigation and regulatory matters, including for use in connection with civil, criminal, administrative, or arbitral proceedings, before regulatory or self-regulatory bodies, including service of process, investigations in anticipation of litigation, execution or enforcement of judgments and orders</p> <p>For risk management, audit, internal investigations, reporting obligations</p>	<p>We may disclose this type of information as described in our privacy statement, including to:</p> <p>Service Providers</p> <p>Other third parties (including government agencies, courts and opposing law firms, consultants, process servers and parties to litigation) in connection with legal matters</p>	<p>We do not sell personal information.</p>	<p>You may request to delete your personal information at any time through your account settings.</p> <p>We will retain your information in accordance with our records retention program and delete it at the end of the retention period.</p>
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